

AGRIBANK, FCB
FINANCIAL STATEMENT INFORMATION
(in thousands)

STATEMENT OF CONDITION INFORMATION

	March 31, 2012 (Unaudited)	December 31, 2011
Loans	\$61,252,126	\$62,043,002
Less: Allowance for loan losses	<u>11,926</u>	<u>9,208</u>
Net loans	61,240,200	62,033,794
Investment securities, federal funds and cash	11,020,465	10,417,633
Accrued interest receivable	388,582	402,390
Other assets	<u>378,722</u>	<u>256,195</u>
Total assets	<u><u>\$73,027,969</u></u>	<u><u>\$73,110,012</u></u>
Bonds and notes	\$68,166,274	\$68,262,550
Subordinated notes	500,000	500,000
Accrued interest payable	260,795	241,061
Other liabilities	<u>210,087</u>	<u>300,214</u>
Total liabilities	69,137,156	69,303,825
Members' equity	<u>3,890,813</u>	<u>3,806,187</u>
Total liabilities and members' equity	<u><u>\$73,027,969</u></u>	<u><u>\$73,110,012</u></u>

STATEMENT OF INCOME INFORMATION

	For the Quarter Ended March 31,	
	2012	2011
	(Unaudited)	
Interest income	\$359,047	\$381,118
Interest expense	<u>250,018</u>	<u>279,215</u>
Net interest income	109,029	101,903
Provision for loan losses	<u>2,800</u>	<u>--</u>
Net interest income after provision for loan losses	106,229	101,903
Non-interest income	35,268	23,964
Non-interest expense	<u>26,725</u>	<u>21,688</u>
Net income	<u><u>\$114,772</u></u>	<u><u>\$104,179</u></u>